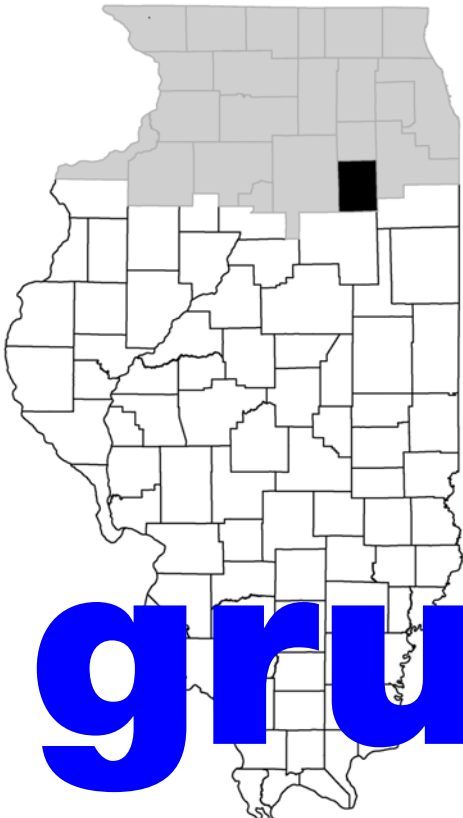


# Northern Illinois Market Facts

2 0 0 8

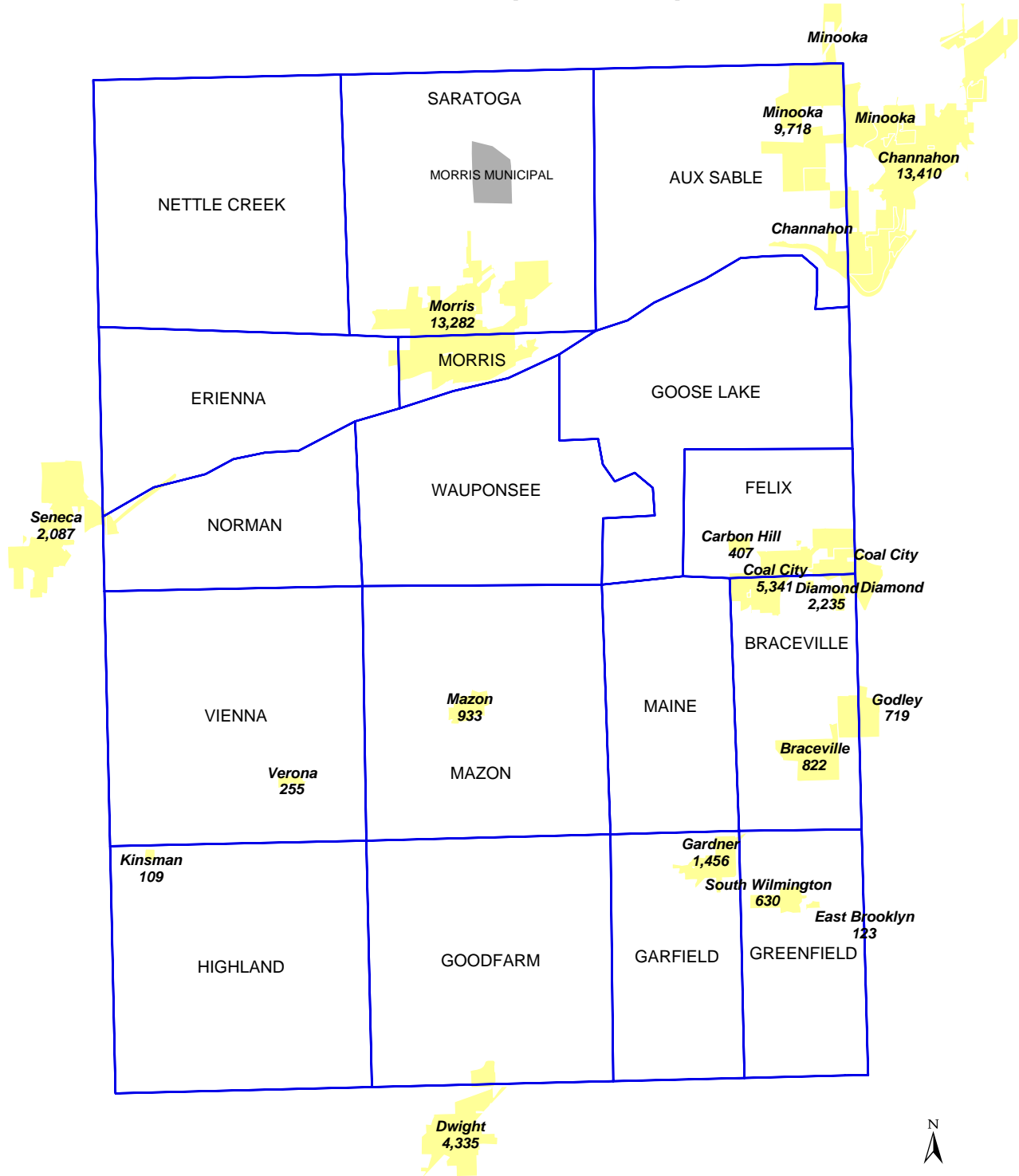
The screenshot shows the official website for Grundy County, Illinois. The browser address bar displays "http://www.grundyco.org/". The website header features the Grundy County logo and the text "Welcome to the official site GRUNDY COUNTY GOVERNMENT OFFICES". A navigation menu includes links for HOME, GRUNDY MAPS, ABOUT GRUNDY, COUNTY SERVICES / ELECTED OFFICIALS, and GRUNDY COUNTY INFORMATION GUIDE. The main content area is divided into three sections: a large image of a cornfield, a quote from Francis E. Halpin, Board Chairman, and a calendar for May 2008. The calendar shows meetings for Monday, May 12 (Finance Committee at 8:30am and Insurance Trust Meeting at 9:30am), Tuesday, May 13 (County Board Meeting at 5:30pm), Wednesday, May 14 (Insurance Committee at 4:30pm), and Thursday, May 15 (Personnel Committee at 4:30pm). A "SPECIAL ANNOUNCEMENTS" section mentions "Coming Soon: Allegra Waste Collection Sites." The footer provides contact information: "1320 Union Street | Morris, IL 60450 | Phone (815) 941-3400 | Fax (815) 941-3429 | www.grundyco.org".



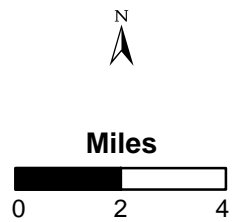
# grundy

# Grundy County

## Places, Townships, and Airport



Note: Figures in each place are 2006 Census population estimates. Data for split places are no longer reported by each county's portion. Map prepared by the Center for Governmental Studies, NIU-Outreach.



# GRUNDY COUNTY

Population Density 2007  
110.6 persons  
per square mile

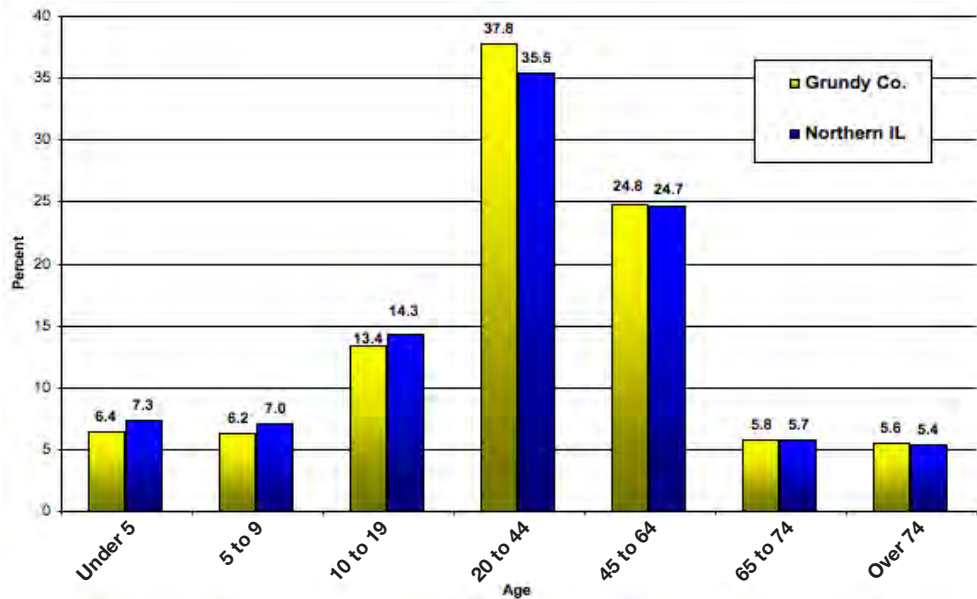
Median Age of  
County Population  
35.45

Figure 20A Population Trends and Projections

	Total 1990	Total 2000	Total 2007 (est.)	Total 2020 (proj.)
<b>Grundy Co. Population</b>	32,337	37,535	46,443	53,231
Percent of Northern Illinois	0.4%	0.4%	0.4%	0.5%

Sources: U.S. Census Bureau. Woods & Poole 2007  
Note: 1990, and 2000 are actual census counts. Census 2007 estimate = 45,828.  
2007 is a Woods & Poole estimate; 2020 is a Woods & Poole projection.

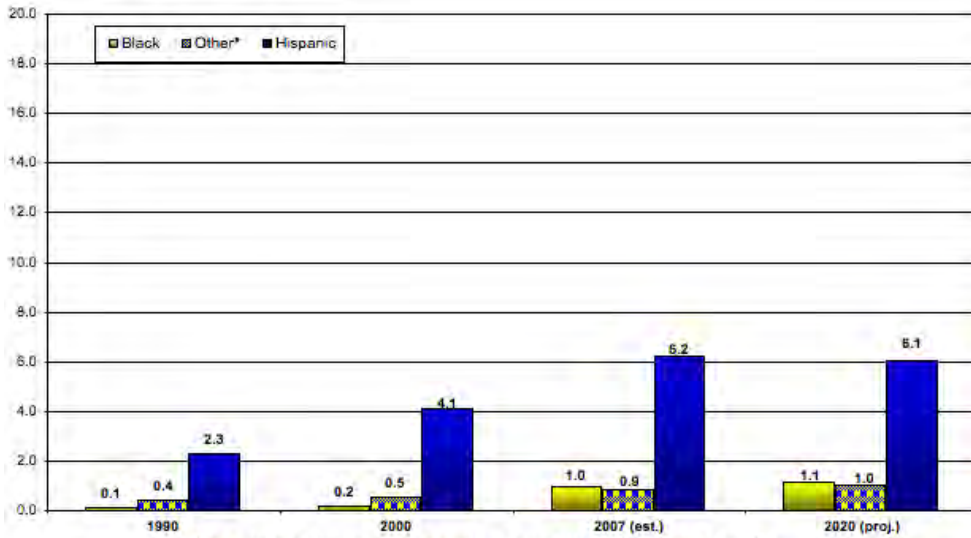
Figure 20B Age Distribution in 2007 by Percent of Population



Source: Woods & Poole, 2007  
Note: Numbers may not add up to 100% due to computer rounding.

**GRUNDY  
COUNTY**

Figure 20C County Minority Population by Percent



Sources: 1990, 2000 Census; Woods & Poole, 2007  
 \*Other is Asian/Pacific Islander and American Indian.

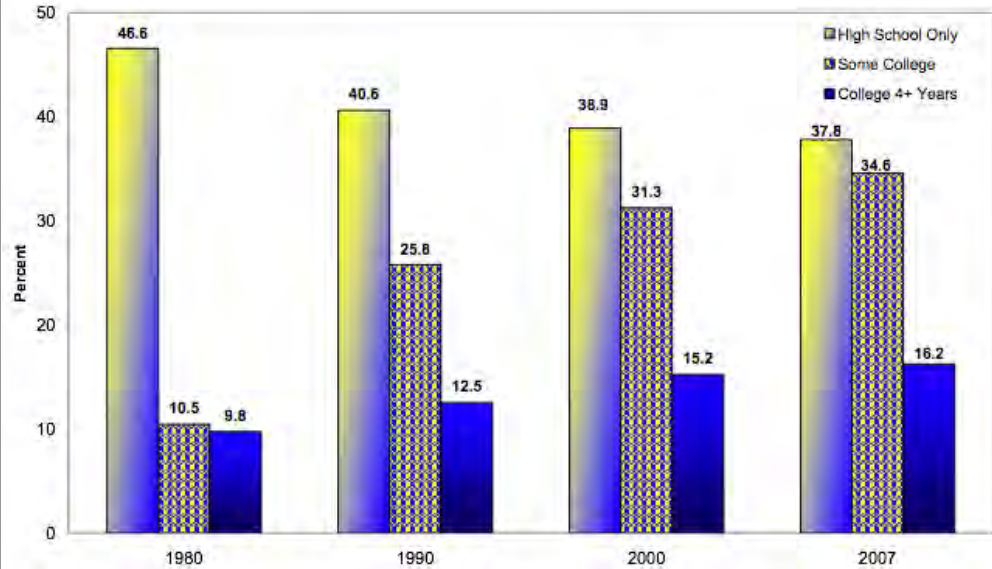
Figure 20D Household Trends and Projections

	1990	2000	2007 (est.)	2020 (proj.)
<b>Number of Households</b>	11,979	14,293	18,133	21,277
Percent of Northern Illinois	0.4%	0.4%	0.5%	0.5%
Grundy Co.: Persons per Household	2.67	2.60	2.54	2.49
Northern Illinois: Persons per Household	2.67	2.62	2.57	2.50

Sources: 1990, 2000 Census; Woods & Poole, 2007

**GRUNDY  
COUNTY**

Figure 20E Highest Educational Attainment: Percent of Persons Age 25 and Over



Sources: U.S. Census Bureau; Easy Analytic Software, Inc., 2007  
See Figure 3 in the Regional Section for comparisons.

Figure 20F General School Enrollment Information for Grundy County

K-12 Districts	1
Elementary Districts	8
High School Districts	3
Special Education and Other Cooperative Districts	NA
<b>Public School Student Enrollment 2007-2008</b>	<b>12,385</b>
Largest District Enrollment	3,637
Smallest District Enrollment	93
<hr/>	
Number of Non-Public Schools*	2
<b>Non-Public School Enrollment 2006-2007</b>	<b>330</b>
<hr/>	
Total 2006 Equalized Assessed Valuation Per Student	\$154,665
Estimated Average Property Tax Rate per \$100 in Assessment Year '06	\$7.15

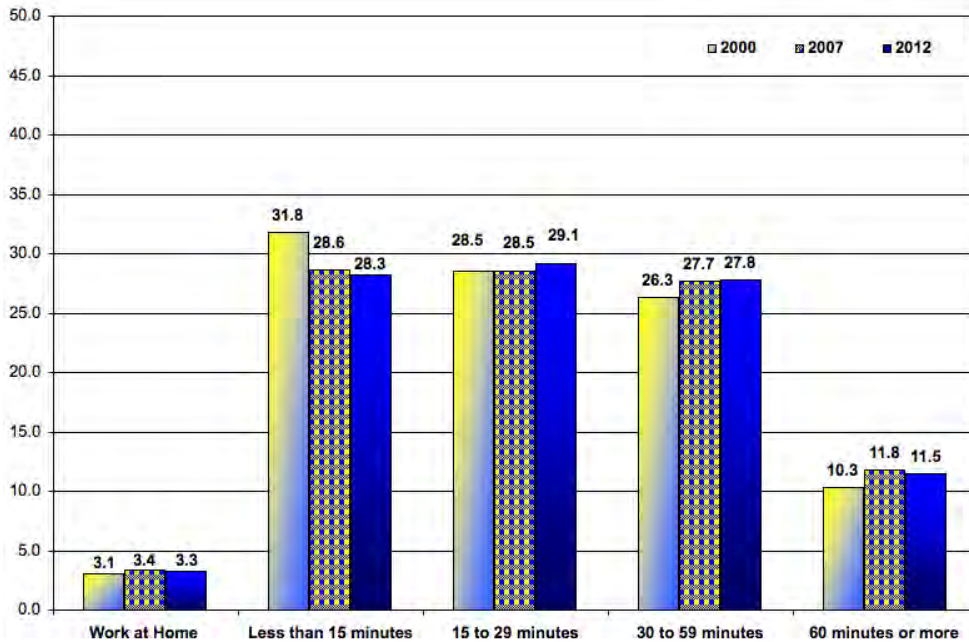
Sources: IL State Board of Education Fall Housing Reports 2007-08; 2006 PTAX-250; CGS  
Note: Data reflect all types of districts and have differing grade levels included.  
Special Education/Other Cooperatives are not included in the range of largest to smallest.  
\*These data reflect only those schools reporting data 2006-2007.

Figure 20G Labor Force Participation Characteristics

	1990	2000	2007
Total in Civilian Labor Force	16,005	19,468	24,043
% of persons 16 and over	65.8	67.7	67.9
% of persons 65 and over	10.3	10.7	10.3
% of women in labor force	54.6	59.8	60.6
% of labor force that is female	42.3	44.7	44.9
% self-employed	6.0	5.6	5.0
% white collar	48.3	50.7	49.0

Source: U.S. Census Bureau, 2000; Easy Analytic Software, Inc., 2007;  
Longitudinal Employer - Household Dynamics, 2007  
Note: For residents 16 years old and over by place of residence.

Figure 20H Travel Time to Work, 2000, 2007, 2012



Source: Easy Analytic Software, Inc., 2007

# GRUNDY COUNTY

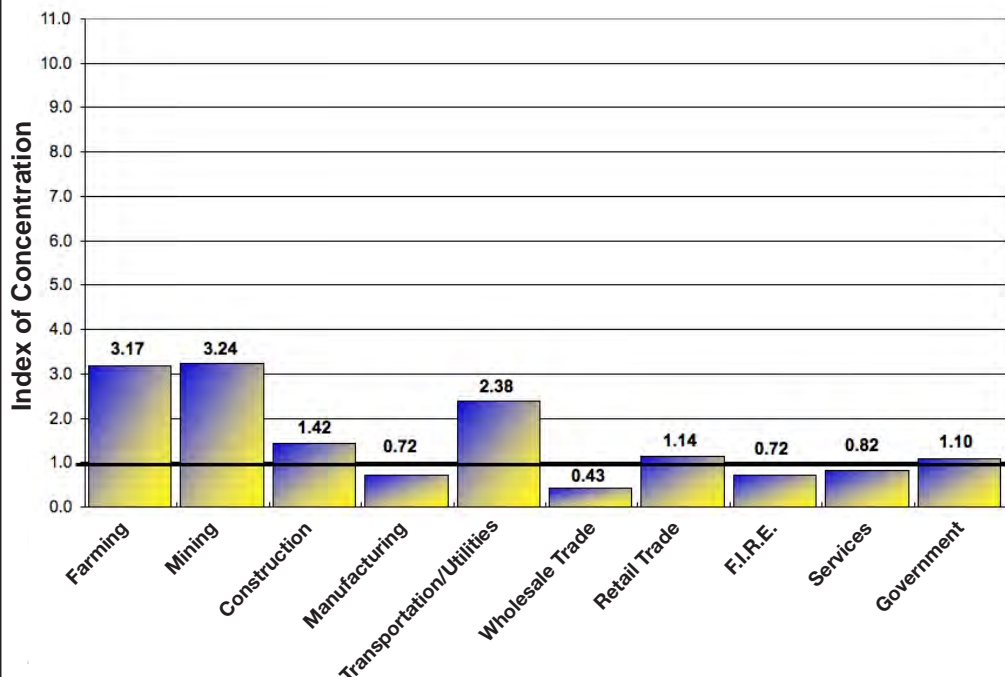
Note: Columns may not add up to 100.0% due to rounding. In some cases, historical data have been re-estimated.

Figure 20I Estimated Distribution of County Employment by Industry (Percent)

	Grundy 1990	N IL 1990	Grundy 2000	N IL 2000	Grundy 2007	N IL 2007
Farming	4.7%	0.6%	3.4%	0.5%	2.6%	0.4%
Ag Services/Forest & Fishing	0.7	0.6	1.1	0.8	1.2	0.8
Mining	0.5	0.2	0.3	0.1	0.3	0.1
Construction	4.4	4.7	7.1	4.9	7.3	5.1
Manufacturing	15.3	16.2	8.6	13.2	7.3	10.1
Transportation/ Utilities	18.8	5.5	14.4	5.8	12.4	5.2
Wholesale Trade	2.9	6.6	3.1	5.7	2.3	5.3
Retail Trade	19.9	15.5	17.9	14.7	16.9	14.8
F.I.R.E.	5.1	9.6	6.9	9.7	7.6	10.5
Services	17.1	28.7	26.3	33.8	30.3	36.8
Government	10.5	11.8	10.8	10.9	11.9	10.8
<b>Total no. of jobs</b>	<b>16,263</b>	<b>4,863,719</b>	<b>20,051</b>	<b>5,626,109</b>	<b>22,640</b>	<b>5,840,376</b>

Source: Woods & Poole, 2007  
 Note: Employment measured by "place of work".

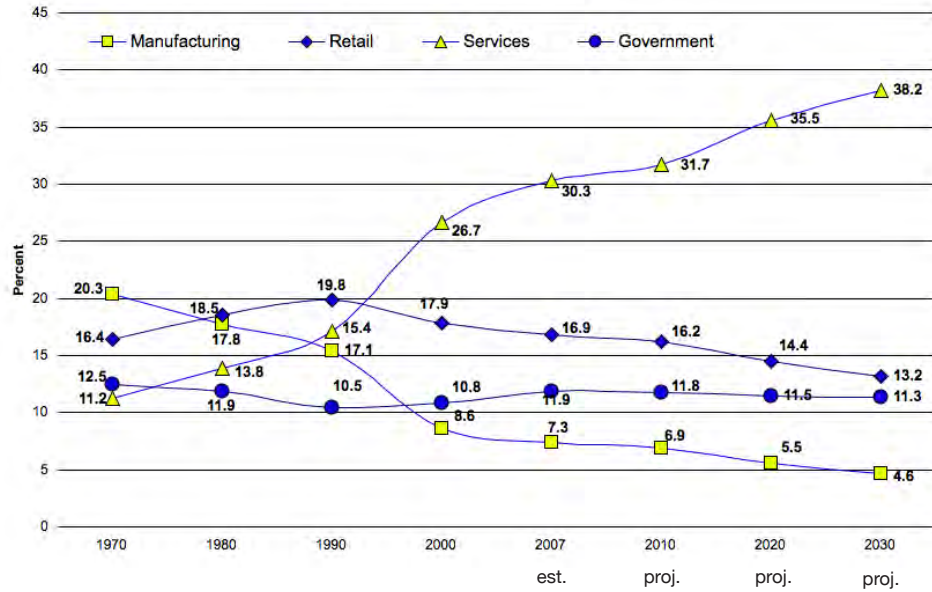
Figure 20J Concentration of County Employment by Industry Sectors, 2007



Sources: Woods & Poole 2007; Northern Illinois University

Note: Values greater than 1.0 indicate a local employment concentration greater than the same sector in the Northern Illinois region.

Figure 20K Historic Distribution of Employment by Industry Sectors (Percent)



Source: Woods & Poole, 2007

Figure 20L Local Economic Vitality

	Manufacturing	County Highest Sales Growth Industry Services	Total Business
Business Startup Rate - 2006	10.42%	12.09%	10.36%
Business Startup Index - '05-07	1.21	1.49	0.86
Business Failure Rate - 2006	16.13%	20.17%	19.57%
Business Retention Index - '05-07	1.27	1.19	1.21
Sales Growth Index	0.3	4.05	0.81

Source: Bizminer.com, 2007

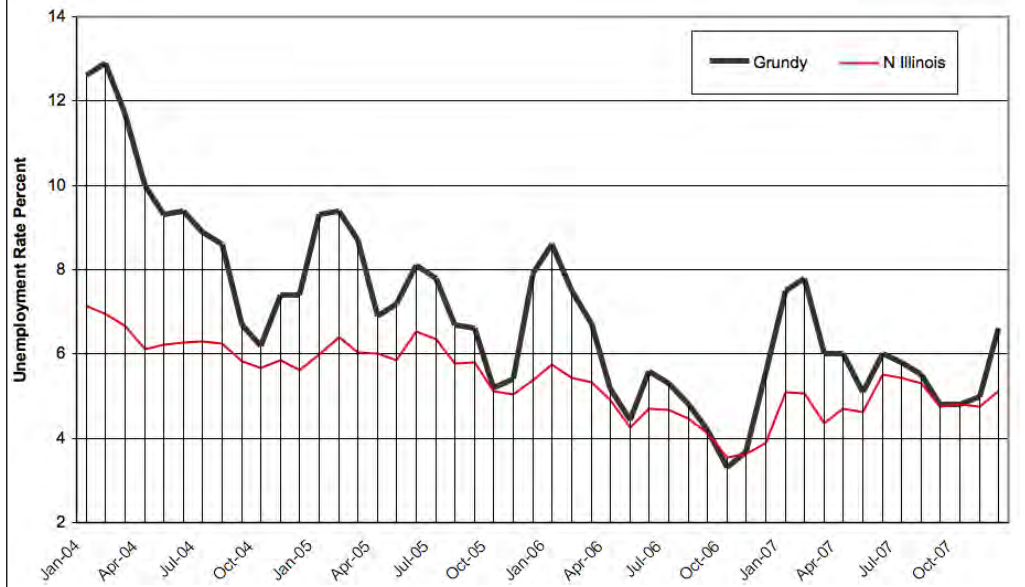
All indices are measured against U.S. Index of 1; higher local indices show more vitality. Startup Activity Rate measures the percentage of firms which began operations over the last year compared to the number of firms doing business in the area for which ages can be identified. The Startup Index is an indicator of an area's ability to generate economic dynamism from new sources. Business Failure Rate measures the number of businesses remaining in operation three years after the initial measurement date and count of local businesses. Areas with high vitality performance - many entrepreneurs, business in-migration, and new branch attraction often have low retention rates; while low growth areas have higher retention rates.

# GRUNDY COUNTY

## State Annual Average

- 1998 - 4.5
- 1999 - 4.3
- 2000 - 4.3
- 2001 - 5.4
- 2002 - 6.5
- 2003 - 6.6
- 2004 - 6.1
- 2005 - 5.7
- 2006 - 4.5
- 2007 - 5.0

Figure 20M Unemployment Rates by Month (Percent)



Source: Illinois Department of Employment Security

Figure 20N Employment and Establishments for 2nd Quarter 2007

	Establishments	Employed	Wages (000's)
<b>Total</b>	<b>1,192</b>	<b>16,261</b>	<b>\$204,084</b>
<b>Private Sector (NAICS)</b>	<b>1,129</b>	<b>13,623</b>	<b>163,284</b>
<b>GOODS-PRODUCING</b>	280	3,045	44,191
Natural Resources and Mining	15	108	1,481
Construction	210	1,249	17,183
Manufacturing	55	1,688	25,527
<b>SERVICE-PROVIDING</b>	849	10,578	119,093
Trade, Transportation, and Utilities	271	4,912	63,308
Wholesale Trade (42)	46	322	3,961
Retail Trade (44,45)	143	2,254	13,632
Transportation & Warehousing (48,49)	73	866	7,826
Utilities (22)	9	1,470	37,888
Information	16	182	1,768
Financial Activities	94	590	4,477
Finance & Insurance (52)	60	434	3,361
Real Estate & Rental & Leasing (53)	34	156	1,116
Professional and Business Services	141	1,008	23,904
Professional, Scientific & Technical Services (54)	*	*	*
Management of Companies & Enterprises (55)	*	*	*
Administrative & Support & Waste Mngmt. (56)	46	598	20,333
Educational and Health Services	86	1,765	18,168
Educational Services (61)	5	28	86
Health Care & Social Assistance (62)	81	1,737	18,082
Leisure and Hospitality	114	1,588	4,615
Arts, Entertainment & Recreation (71)	28	352	1,397
Accommodation & Food Services (72)	86	1,236	3,218
Other Services	89	493	2,699
Unclassified	38	40	154
<b>State &amp; Local Government</b>	<b>48</b>	<b>2,514</b>	<b>19,743</b>
State Government	0	0	0
Local Government	48	2,514	19,743
<b>Federal Government</b>	<b>15</b>	<b>124</b>	<b>1,608</b>

Source: 'Illinois At Work', Illinois Department of Employment Security

Includes all employment covered by IL Unemployment Insurance Act

\*Data not available due to suppression for privacy

Figure 200 Comparison of Equalized Assessed Valuations by Class of Property, 2004, 2005, 2006 (Thousands of Dollars)\*

	Assessment Years			% Change 05-06	2006 Average Tax Rate*
	2004	2005	2006		
Residential	\$584,729	\$696,568	\$807,428	15.9%	\$6.48
Farm	\$75,250	\$75,095	\$75,099	0.0%	6.64
Commercial	\$216,385	\$222,657	\$240,855	8.2%	7.15
Industrial	\$384,403	\$373,526	\$788,881	111.2%	4.82

Source: County Clerks' Offices PTAX 250

\*Average tax rate per \$100 of equalized assessed valuation.

Figure 20P Residential Housing Information

	1990	2000	2007
Housing Units	12,652	15,040	19,064
% Vacant Units	5.3%	5.0%	4.7%
Median Housing Value	\$71,900	\$128,600	\$192,604
Median Sale Price of Single Family Homes	N/A	\$148,800	\$189,000
Occupied Rental Units	3,615	3,944	4,682
Median Rent	\$319	\$508	\$844

Sources: 1990, 2000 Census of Population and Housing;

Easy Analytic Software, 2007; Illinois Association of Realtors, 2007

Note: Price is 3rd quarter median sale price.

Figure 20Q Residential Migration Patterns

	1990	2000
<b>Persons 5 yrs and older</b>	<b>29,976</b>	<b>35,023</b>
Residing in same house as 5 yrs ago	57.8%	57.0%
Lived in a different house in the U.S.	42.0%	42.4%
Same State	36.8%	37.5%
Residing in different house, same county	22.4%	20.9%
Residing in a different county	14.4%	16.6%
Different State	5.2%	4.9%
Lived Abroad	0.2%	0.6%
% Foreign Born of Total Population	1.7%	2.7%

Source: 1990, 2000 Census

## GRUNDY COUNTY

Foreign Owned  
Agricultural Land

1992 - 23 parcels  
7,062 acres

1996 - 27 parcels  
6,083 acres

2002 - 29 parcels  
6,418 acres

Number of Farms in  
Grundy County

1982 - 1150  
1987 - 1063  
1992 - 942  
1997 - 828  
2002 - 407

Average Illinois  
Price Per Bushel

2005 est. for 2004  
Corn \$2.08  
Soybeans \$5.76

2006 est. for 2005  
Corn \$3.35  
Soybeans \$6.40

2008 est. for 2007  
Corn \$4.05  
Soybeans \$11.00

Figure 20R Land in Farms, 1997 and 2002

	1997	% of Total Land	2002	% of Total Land
Grundy Co. (acres)	204,147	73.7	213,467	77.1
Northern Illinois (acres)	5,832,569		5,616,194	

Source: U.S. Department of Agriculture, 2002 Census of Agriculture

Figure 20S Harvested Cropland, Total Market Value of Crops Sold, 1997 and 2002

	1997	% of Region Total	2002	% of Region Total
Grundy Co. Harvested Cropland (acres)	187,763	3.8	195,426	4.0
Northern Illinois Harvested Cropland (acres)	4,936,291		4,851,468	
Grundy Co. Market Value of Products Sold (\$1,000)	59,864	2.6	52,765	2.5
Northern Illinois Market Value of Products Sold (\$1,000)	2,311,234		2,089,310	

Source: U.S. Census Bureau, 2002 Census of Agriculture  
Note: Region now includes 22 Northern Illinois counties.

Figure 20T Major Crop Production

	2005	2006	2007
<b>Corn</b>			
Production (bushels)	14,176,400	11,644,400	23,846,500
Yield (bushels/acre)	122	172	185
% of Northern Total	3.6%	2.5%	4.1%
<b>Soybeans</b>			
Production (bushels)	3,762,000	2,386,800	3,275,900
Yield (bushels/acre)	45	51	47
% of Northern Total	5.0%	2.6%	5.1%

Source: Illinois Department of Agriculture, 2008

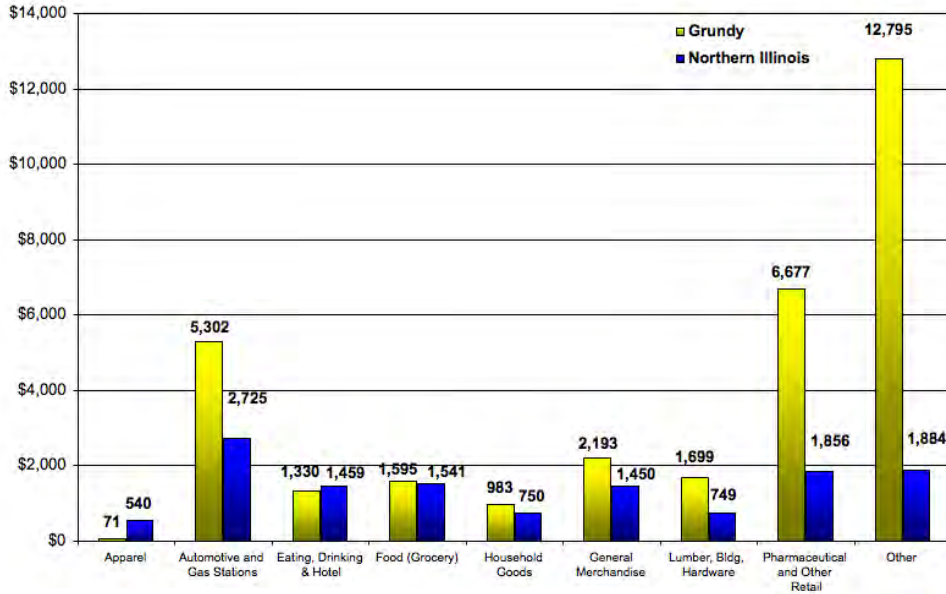
## GRUNDY COUNTY

Per Capita Retail Sales Totals

Grundy County  
\$32,645

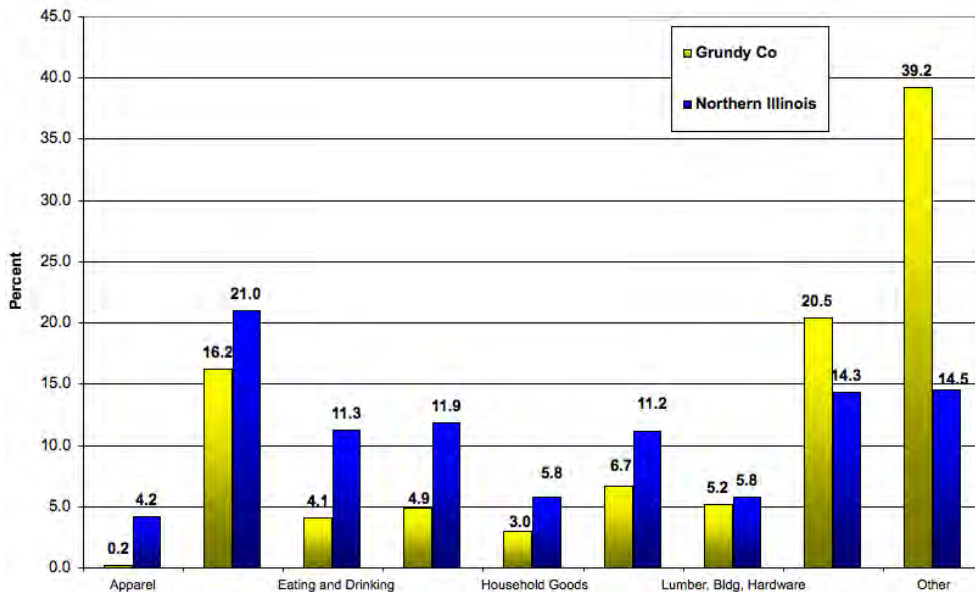
N Illinois Region  
\$12,956

Figure 20U Per Capita Retail Sales by Retail Stores in County, 2007 (Dollars)



Sources: Illinois Department of Revenue, 2008; 2007 Census Estimates (2008)

Figure 20V Distribution of Sales by Retail Stores in County, 2007 (Percent)



Source: Illinois Department of Revenue, 2008

**GRUNDY  
COUNTY**

Note: In some cases, historical data have been re-estimated.

Figure 20W Per Capita Income, 1990, 2000, and 2007 (estimated), Current Dollars

	<b>1990</b>	<b>2000</b>	<b>2007 (est.)</b>	<b>Annualized % Change 2000-2007</b>
Grundy Co.	\$19,594	\$ 28,937	\$ 32,088	2.0%
Northern Illinois	\$19,226	\$ 29,237	\$ 32,856	3.0%
Illinois	\$20,824	\$ 32,185	\$ 37,807	3.1%
		<b>County</b>	<b>State</b>	<b>U.S.</b>
2007 Wealth Index		90.18	107.37	100.00

Source: Woods & Poole, 2007

Figure 20X Household Income

	<b>1990</b>	<b>2000</b>	<b>2007</b>
Households w/Money Income	11,964	14,300	19,095
Less than \$25,000	32.6%	19.4%	16.5%
\$25,000-50,000	37.8%	28.3%	23.1%
\$50,001-100,000	27.2%	39.8%	39.6%
More than \$100,000	2.4%	12.5%	20.7%
Median Household Income	\$35,728	\$51,719	\$61,115

Sources: U.S. Census Bureau; Easy Analytic Software, Inc., 2007

**GRUNDY  
COUNTY**

Figure 20Y County Amenities

**Leisure and Recreation**

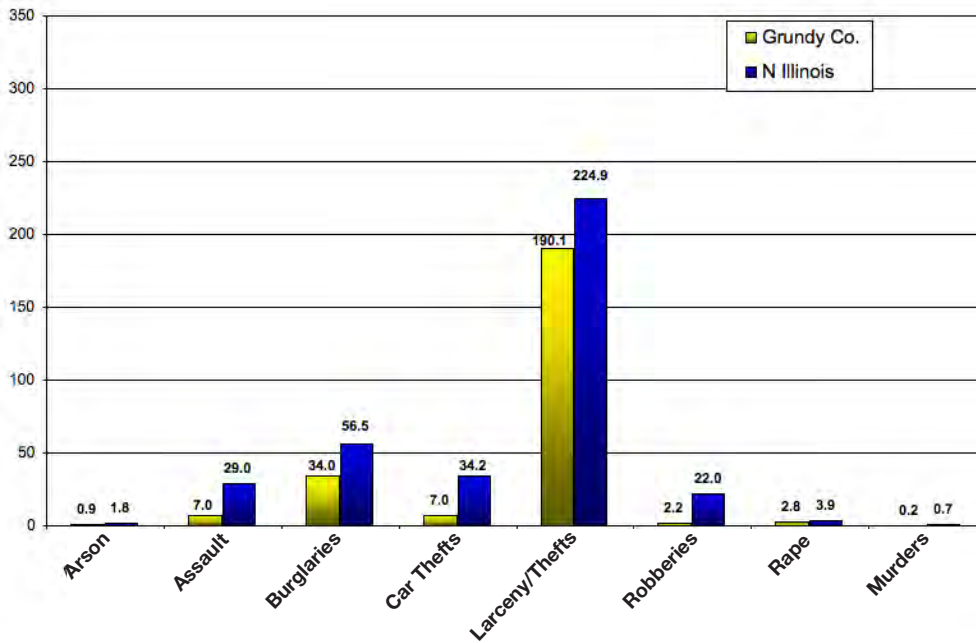
Museums	
Forest Preserves/Conservation/Natural Areas	1
Golf Courses	1
State Parks	3

**Agritourism**

Wineries	NA
Farmer's Markets	NA
Seasonal Farm Attractions	NA

Note: All counts are estimates. Data changes as new facilities come on line.

Figure 20Z Criminal Offenses Reported in DeKalb County, 2007  
(Per 10,000 Persons)



Sources: Illinois State Police, 2007; US Census 2006 Population Estimate

Total Reported Index Crimes for 2006: 1,119

Total Reported Index Crimes for 2005: 1,037

Total Reported Index Crimes for 2004: 1,039

Total Reported Index Crimes for 2003: 892

**GRUNDY  
COUNTY**

**Figure 20AA State Revenue Collections and Expenditures in Grundy County**

<b>Revenues Collected (millions of dollars)</b>	
State Sales and Use Taxes (2007)	\$93.7
Individual Income Taxes (est. FY 2001)	24.6
State Motor Fuel Tax (est. FY 2001)	6.2
Local Property Tax (2006)	112.8
<b>State Expenditures (millions of dollars)</b>	
Education (1999-2000)	\$9.2
Public Aid (FY 2006)	4.3
State Payroll (2006)	14.3
<b>Number of State Employees (2006)</b>	<b>303</b>

Sources: Illinois Legislative Research Unit, Illinois County Data Book, 2002; State of Illinois Office of the Comptroller, 2007; County Clerk's Office - PTAX 250

Average Daily Miles  
Travelled 2007  
1,904,904

Change 2006-2007  
3.5%

**Figure 20AB Proposed New State Expenditures for Highway Improvements in FY2008\***

<b>DeKalb County</b>	<b>Total</b>	<b>Per Mile</b>
State Roads	\$ 4,430,000	\$ 40,505
Local Roads	\$ 950,000	\$ 1,136
<b>Total Improvements</b>	<b>\$ 5,380,000</b>	<b>\$ 5,688</b>
<b>N IL Total Improvements</b>	<b>\$ 892,761,000</b>	<b>\$ 19,335</b>

Source: Illinois Department of Transportation, Proposed Improvements for Illinois Highways FY 2008  
\*This is in addition to ongoing projects from previously funded improvement programs. These funds do not include local funds used for highway improvements.

**Figure 20AC Banking Resources in the County, 2007\***

	<b>Grundy County</b>	<b>N Illinois</b>	<b>Illinois</b>
<b>Commercial Banks</b>	10	556	629
Offices	23	2,932	4,430
Deposits	\$853,000	\$255,899,000	\$306,649,000
<b>Savings Institutions</b>	3	104	100
Offices	3	413	520
Deposits	\$64,000	\$18,611,000	\$32,113,000
Offices per 10,000 Population	5.7	3.5	3.2
<b>Total Deposits/County Population</b>	<b>\$20,010</b>	<b>\$28,655</b>	<b>\$26,780</b>
Share of N/Illinois Deposits	0.3%	81.0%	
Deposit to Earnings Ratio	\$1,158	\$1,164	\$1,087
Deposit to Income Ratio	\$80	\$90	\$86

Sources: FDIC Data Website 2008; US Census Population Estimates 2006  
\*Data are for federally chartered banks only, dollars are in thousands.

Figure 20AD IRS Tax Returns Filed\* by Migrating Grundy County Residents 2003-2006

<b>Three Year Total (2003-2005)</b>	<b>Migrating Into County</b>	<b>Migrating Out of County</b>	<b>Net Change</b>
Total Movement	5,884	3,856	2,028
Domestic Migration	5,884	3,856	2,028
Same State	5,085	2,822	2,263
Different State	799	1,034	-235
Foreign Migration	0	0	0
<b>Three Year Average (2003-2006)</b>	<b>Migrating Into County</b>	<b>Migrating Out of County</b>	<b>Net Change</b>
Estimated Median Reported Income	\$47,850	\$43,137	\$4,714
Aggregate Reported Income (\$000)	\$93,812	\$55,480	\$38,332

Source: U.S. Internal Revenue Service, County Migration Flows 2007  
\*This count is roughly equivalent to the number of households moving in and out of the county.

Figure 20AE Trade Area Analysis of Retail Sales, 2006

<b>Merchandise Group</b>	<b>Potential Purchases by County Residents</b>	<b>Sales Reported by County Merchants</b>	<b>Surplus or Leakage</b>	<b>Ratio of County Per Capita Sales to State Per Capita Sales</b>
General Merch.	\$740,182	\$1,080,745	\$340,562	153.5%
Food	\$700,627	\$715,032	\$14,404	107.3%
Eating/Drinking	\$633,092	\$604,988	-\$28,104	100.4%
Apparel	\$212,724	\$32,300	-\$180,424	16.0%
Home Furnishings	\$336,240	\$629,246	\$293,007	196.7%
Building Merch.	\$383,333	\$593,783	\$210,450	162.8%
Auto./Fill. Stations	\$1,332,850	\$2,360,952	\$1,028,101	186.2%
Drugs/Other Retail	\$817,473	\$1,282,145	\$464,672	164.8%
Agriculture	\$760,284	\$2,914,440	\$2,154,156	402.9%
Manufacturing	\$158,601	\$2,196,240	\$2,037,638	1455.4%
<b>Total Sales</b>	<b>\$6,075,407</b>	<b>\$12,409,870</b>	<b>\$6,334,462</b>	<b>214.5%</b>

Sources: Illinois Department of Revenue, 2005, Kind of Business Report; U.S. Census Bureau County Business Patterns.  
Note: Potential Sales is derived from the county population times the state average per capita spending in each category times the ratio of county per capita income to state per capita income.